



Financial Needs Worksheet

A worksheet is to plan the financing of education.

Study Period Costs			Study Period Income		
Monthly Costs	Student	Spouse/Common-Law Partner (If Applicable)	Monthly Income	Student	Spouse/Comm on-Law Partner (If Applicable)
Rent/Mortgage/ Residence Fees			Estimated Income From Part-Time Work		
Food			Money From Parents		
Utilities/Cable/ Internet			Child Care Subsidy		
Transportation (Bus/Gas)			Child/Spousal Support		
Medical & Dental			Canada Employment & Immigration		
Credit Card Payments			EI/WorkSafe BC		
Day-Care Costs (Including Child Care Subsidy)			Sponsored Tuition/Books		
Child Support Spousal Support You Pay			Income Assistance (Welfare)		
Loan Payments			First Nation Band Funding		
Misc. Expenses			Pension Income (CPP)		
Other			Child Benefits (BC Early Childhood Tax Benefit/CCB) BC Family Bonus		
			Other Benefits		

TOTAL MONTHLY COSTS = \$ _____

TOTAL MONTHLY INCOME = \$ _____

MULTIPLY BY STUDY MONTHS X _____

MULTIPLY BY STUDY MONTHS X _____

STUDY MONTHS = The number of months between your class start and end dates

One Time Costs	Student	Spouse (if Applicable)	One Time Income	Student	Spouse (If Applicabl e)
Tuition & Fees			Bank Balances at Start of Classes		
Books/Supplies			Sale Of Assets		
Insurance (Car, House, Renter's)			Bursaries (Institution/ Private)		
Property Taxes			Scholarships		
Other			Other		
Add One Time Costs	= \$ _____		Add One Time Income	= \$ _____	
Total Study Period Cost	X _____		Total Study Period Income	X _____	

Total Study Period Costs – Total Study Period Income + \$ _____ = the Amount you will need to go to school